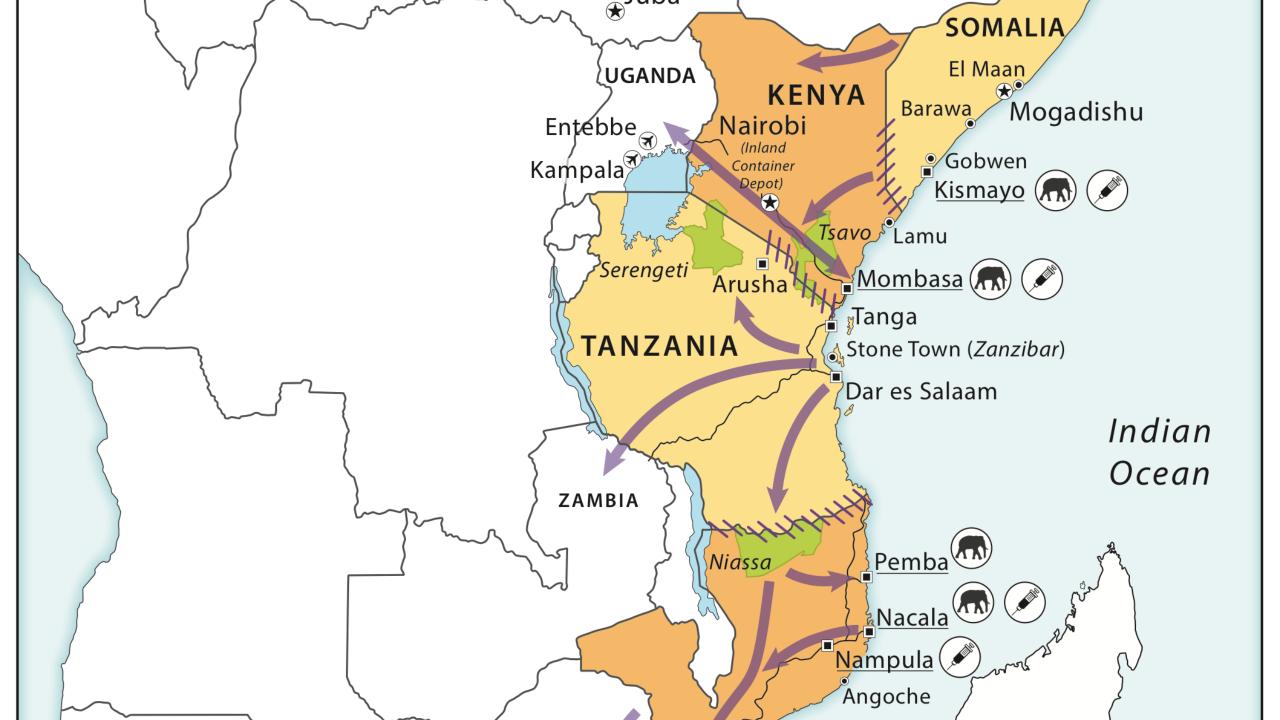
THE EVOLUTION OF ILLICIT DRUG MARKETS IN EASTERN AFRICA

Global Initiative against Transnational Organized Crime www.globalinitiative.net



GROWTH OF MARKET IN SOUTH AFRICA

- Size of seizures and purity increasing, indicative that trade is upscaling.
- New criminal networks growing and proliferating.

Domestic use increasing and feeding into violence

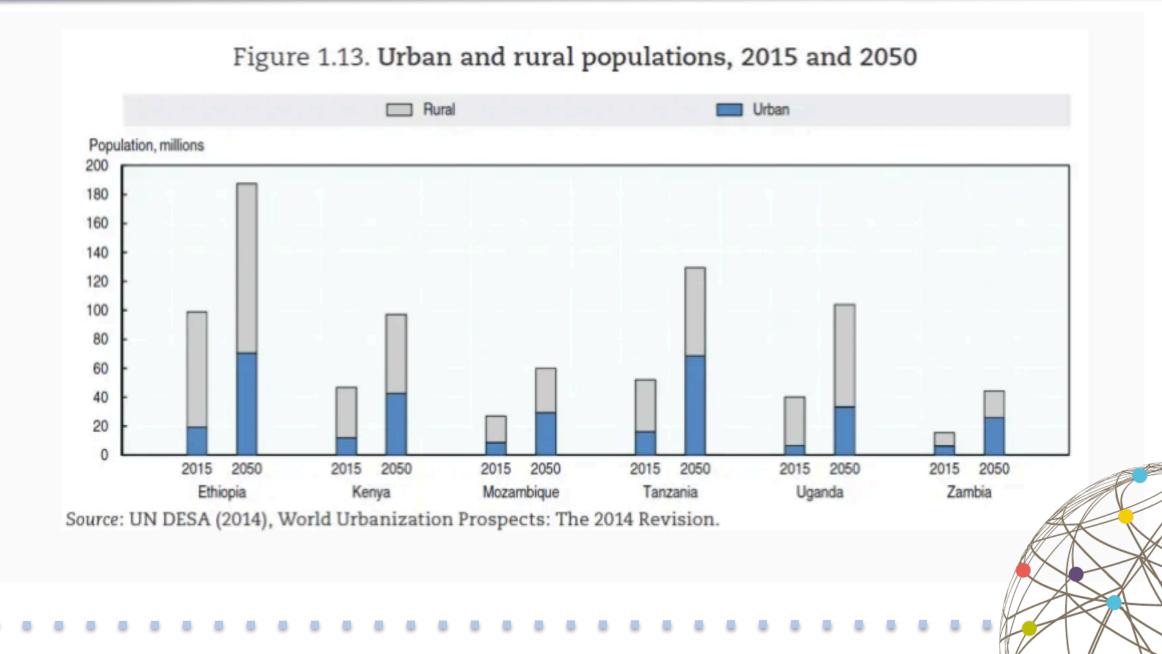
- Estimated 50% staying for local consumption: up from from 10-20% a few years ago.
- Price of heroin has halved in Cape Town since 2015, from ZAR 30 to ZAR 15 for ¼ gram.
- Described as an epidemic with significant public health implications, e.g. Hep C and HIV.



"Before we would have considered 5 or 10kg to be a big seizure. Last week we arrested one guy with 70kg, and a few months ago another guy with 32kg".

Police corruption a key factor.

URBANISATION in EASTERN and SOUTHERN AFRICA

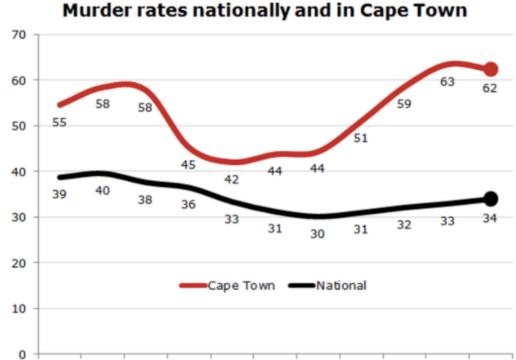


Violence and Fragility:



... As the city centre burnt Kabiru felt he was witnessing his own alternative reality – a version of what would have happened in Johannesburg if he had killed his landlord. He thanked Allah for staying his hand

Protesters from hostels in eastern Johannesburg march along Jules Street last week during a widespread wave of xenophobia that flared up in Gauteng. Carrying weapons, including knoblekeries, the men sang "Foreigner amust go back to where they came from". Pricture Alon Skuy



11/12

10/11

12/13

13/14

05/06

06/07

07/08

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15/16

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gment Day in Doornfontein